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**IHS NETHERLANDS HOLDCO B.V. ANNOUNCES FINAL TENDER ACCEPTANCE RESULTS FOR THE
TENDER OFFER
FOR OUTSTANDING U.S.\$800,000,000 9.50% SENIOR NOTES DUE 2021
(ISIN/US ISIN/ CUSIP: XS1505674751 / US44963LAA44 / 44963LAA4)**

October 25, 2019

IHS Netherlands Holdco B.V. (the "**Issuer**") announces today the final tender acceptance results of its invitation to eligible holders of the outstanding U.S.\$800,000,000 9.50% Senior Notes due 2021 (the "**Notes**") to tender any and all such Notes for purchase by the Issuer for cash (such invitation, the "**Tender Offer**").

A total of U.S.\$527,964,000 in aggregate principal amount of Notes have been tendered and validly accepted for purchase pursuant to the Tender Offer. As previously announced, at or prior to the early termination deadline of 5:00 p.m., New York City time, on September 16, 2019 (the "**Early Termination Deadline**"), U.S.\$526,264,000 in aggregate principal amount of Notes were tendered and validly accepted for purchase pursuant to the Tender Offer. After the expiration of the Early Termination Deadline and at or prior to 11:59 p.m., New York City time, on October 24, 2019, an additional U.S.\$1,700,000 aggregate principal amount of Notes were tendered and validly accepted for purchase pursuant to the Tender Offer.

The settlement date of the Tender Offer is October 28, 2019.

Redemption of Notes

On September 3, 2019, the Issuer published a conditional redemption notice notifying Noteholders in accordance with section 3.07(d) of the Indenture that, subject to the satisfaction of the Financing Condition (as defined in the Tender Offer Memorandum), it will redeem any outstanding Notes on October 28, 2019 (the "**Redemption Date**") at a redemption price of U.S.\$1,023.75 per U.S.\$1,000 in principal amount of Notes, plus accrued and unpaid interest, in accordance with the satisfaction and discharge procedures described in the Tender Offer Memorandum. The Financing Condition has been satisfied. Accordingly, Noteholders who did not participate in the Tender Offer, or whose Notes were not accepted for purchase by the Issuer, will have their Notes redeemed on the Redemption Date.

This press announcement does not constitute or form part of any offer or invitation to purchase, or any solicitation of any offer to sell, the Notes or any other securities, nor shall it or any part of it, or the fact of its release, form the basis of, or be relied on or in connection with, any contract therefor.

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