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11 a.m. 26 October 2016

IHS TOWERS NETHERLANDS FINCO NG B.V.
(the “Offeror”)

ANNOUNCEMENT OF RESULTS OF MEETING

to the holders (the “**Noteholders**”) of the outstanding
U.S.\$250,000,000 8.375 per cent. Guaranteed Senior Notes due 2019
(ISIN: XS1081230879)
(the “**Notes**”)

IHS Towers Netherlands FinCo NG B.V. hereby gives notice to Noteholders that the Extraordinary Resolution set out in the Notice of Meeting dated 26 September 2016 was duly passed at the Meeting of Noteholders held today. Subject to the satisfaction of certain conditions, including the New Financing Condition, as set out in the Tender Offer and Consent Solicitation Memorandum dated 26 September 2016 (the “**Tender Offer and Consent Solicitation Memorandum**”), the Offeror expects that the Second Supplemental Trust Deed will be signed and come into effect on 27 October 2016.

On 26 September 2016, the Offeror announced its invitation (subject to certain offer and distribution restrictions referred to below) to Noteholders to tender any or all Notes for purchase by the Offeror for cash (the “**Tender Offer**”) and to consent to amend by the Extraordinary Resolution the Trust Deed and the Conditions to remove certain of the covenants and events of default therein (the “**Proposal**”, and together with the Tender Offer, the “**Offer**”), all on the terms and subject to the conditions set out in the Tender Offer and Consent Solicitation Memorandum. Capitalised terms used in this announcement but not defined herein have the meaning given to them in the Tender Offer and Consent Solicitation Memorandum.

As of the Expiration Deadline, being 11:59 p.m. New York time on 24 October 2016, the Offeror had received valid Tender Instructions in respect of U.S.\$236,935,000 in principal amount of outstanding Notes, representing 94.774 per cent. of the outstanding Notes.

Purchases of Notes under the Tender Offer remain conditional upon the satisfaction of certain conditions, including the New Financing Condition, as set out in the Tender Offer and Consent Solicitation Memorandum. The Offeror intends, subject to the satisfaction of such conditions, to accept for purchase all such U.S.\$236,935,000 in principal amount of outstanding Notes for purchase pursuant to the Tender Offer. The Settlement Date is expected to be 27 October 2016. All Notes purchased by the Offeror pursuant to the Tender Offer will be tendered for cancellation.

Following the settlement of the Offer, the Offeror expects that U.S.\$13,065,000 in aggregate principal amount of Notes will remain outstanding.

This notice is given by

IHS Towers Netherlands FinCo NG B.V.
Strawinskylaan 3127
1077ZX, Amsterdam
The Netherlands

Questions and requests for assistance in connection with the Offer may be directed to any of Dealer Managers and Solicitation Agents.

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Questions and requests for assistance in connection with the Tender Offer may be directed to the Tender and Tabulation Agent.

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Attention: Thomas Choquet/Arlind Bytyqi
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DISCLAIMER

This announcement must be read in conjunction with the Tender Offer and Consent Solicitation Memorandum. If you are in any doubt as to the contents of this announcement or the Tender Offer and Consent Solicitation Memorandum or the action you should take, you are recommended to seek your own financial and legal advice, including in respect of any tax consequences, immediately from your stockbroker, bank manager, legal adviser, accountant or other independent financial adviser. This announcement is for informational purposes only. The Offer was made only pursuant to the Tender Offer and Consent Solicitation Memorandum and only in such jurisdictions as is permitted under applicable law. None of this announcement, the Tender Offer and Consent Solicitation Memorandum nor any other documents or materials relating to the Offer constitutes an offer to purchase or the solicitation of an offer to tender or sell Notes to or from any person located or resident in any jurisdiction where such offer or solicitation is unlawful.

This announcement constitutes a public disclosure of inside information by Carolina Desmeules, Associate Communications Director, on behalf of IHS Towers Netherlands FinCo NG B.V. under Regulation (EU) 596/2014 (16 April 2014).